



Joining the Franklin Society

The Franklin Society recognizes all those who notify us that they included the Community Foundation in their will or other deferred giving plan. The Society honors Benjamin Franklin, whose 1789 bequest is still benefiting people across Pennsylvania.

Here's how to join the Franklin Society – just two steps:

1. Arrange your estate to leave a gift to Berks County Community Foundation.

Common ways to do this are:

- Bequest through a will or trust
- IRA/401K designation
- Life insurance policy beneficiary designation
- Charitable Remainder Trust
- Charitable Lead Trust
- Charitable Gift Annuity
- Estate note/deferred pledge agreement

2. Inform Berks County Community Foundation that you made the necessary arrangements by returning the form below. This will give us permission to include your name in future listings of Franklin Society members.

Berks County Community Foundation
P.O. Box 212 Reading, PA 19603-0212
610-685-2223 - fax 610-685.2240

The Franklin Society

I/We have made a provision for Berks County Community Foundation in my/our estate plans and wish to be included in the Franklin Society. I/We agree to be included in published listings of the Society's members.

Please print names as you wish to be listed.

Signature(s)

Date